

**Code****Company name** Vinh Long Real Estate Joint Stock Company**Date** 02/15/2017**Subject** Notice of third selling shares in blocks**Content:****Notice of third selling shares in blocks of SCIC in Vinh Long Real Estate Joint Stock Company**

1. Owner: State Capital Investment Corporation (SCIC)
  - Address: Floor 23, Charmvit Building, 117 Tran Duy Hung, Cau Giay, Ha Noi
  - Issuer: Vinh Long Real Estate Joint Stock Company
  - Address: 91-93 Pham Thai Buong, ward 4, Vinh Long City.
2. Chartered capital : VND26,535,500,000
3. Capital owned by SCIC : VND19,377,700,000 (73.02% of charter capital)
4. Volume for auction : 193,777 shares (73.02% charter capital)
5. Conditions to participate in the auction: the investors said in the auction regulation on the third selling shares in blocks of SCIC in Vinh Long Real Estate Joint Stock Company promulgated by the Hochiminh Stock Exchange.
6. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
7. Consulting firm: Dong A Securities Company Ltd.
8. Information on the shares for auction:
  - Stock type : common stock
  - Par value : VND100,000/share
  - Volume for auction : 193,777 shares
  - Rate of deposit : 10% of beginning price
  - Beginning price : VND100,000/share
  - Tick size : VND100
  - Offering method : to publicly auction shares in blocks
9. Time for delivering bidding sheets, registering and depositing: from 8:00am February 20, 2017 to 16:00pm March 07, 2017
10. Time for submitting bidding sheets: no later than 3:00pm March 13, 2017
11. Auction date : 9:00am March 15, 2017
12. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
13. Time for settlement: from March 16, 2017 to March 25, 2017

14. Time for refunding the deposit to unsuccessful bidders: from March 16, 2017 to March 22, 2017
- A competitive tender for the block of shares of SCIC in Binh Duong Construction & Public Service Joint Stock Company will be executed after the auction has more than one investor with the same highest bidding price.**
15. Time for delivering competitive bidding sheets: from March 16, 2017 to 16:00pm March 21, 2017
16. Time for competitive tender: 09:00am March 27, 2017
17. Time for submitting registration sheets: no later than 9:30pm March 27, 2017, at Hochiminh Stock Exchange
18. Venue for competitive tender: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
19. Time for opening the box of bidding sheets: 09:45am March 27, 2017
20. Time for settlement: from March 28, 2017 to 16:00pm April 03, 2017
21. Time for refunding the deposit to unsuccessful bidders: from March 28, 2017 to April 03, 2017